

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**FIRST SUPPLEMENTAL DECLARATION OF ZUL JAMAL  
IN CONNECTION WITH THE EMPLOYMENT AND RETENTION OF  
MOELIS & COMPANY LLC AS INVESTMENT BANKER TO THE DEBTORS**

I, Zul Jamal, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a Managing Director in the Capital Structure Advisory Group at Moelis & Company LLC (“Moelis”), the investment banker and capital markets advisor to the above-captioned debtors and debtors-in-possession (the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), which has its principal office at 399 Park Avenue, 5th Floor, New York, New York 10022.

2. On February 8, 2023, the Debtors filed the *Application of Debtors for Entry of Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the Debtors, Effective as of the Petition Date* [Docket No. 68] (the “Application”).<sup>2</sup> Attached to the Application as Exhibit A was the *Declaration of Zul Jamal in Support of the Application of Debtors for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the*

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

*Debtors, Effective as of the Petition Date* (the “Initial Declaration”) describing Moelis’ connections to the Debtor and other potential parties in interest.

3. On March 21, 2023, the Court entered the *Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the Debtors, Effective as of the Petition Date* (the “Retention Order”) [Docket No. 151].

#### **Additional Disclosures**

4. After filing the Application and Initial Declaration, the Debtors provided additional entities it had identified as potential parties in interest, as set forth on Schedule 1 attached hereto (the “Supplemental Potential Parties in Interest”). Moelis researched its internal records with respect to such additional parties to determine whether Moelis has any further connections with such parties.

5. Based on the foregoing inquiry, Moelis hereby supplements Schedule 2 to the Initial Declaration with Schedule 2 attached hereto which includes additional relationships and connections with the Supplemental Potential Parties in Interest. Specifically, among other things, Moelis is currently engaged in a confidential matter by a former potential M&A counterparty of the Debtors as a buy-side financial advisor in connection with a potential transaction with a third party in the same industry.

6. Based on the results of the search described above, I believe that Moelis remains a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code and does not hold or represent an interest materially adverse to the Debtors’ estate.

7. Consistent with the Application and the Initial Declaration, Moelis reaffirms that it will make continued inquiries, on a periodic basis, with additional disclosures to this Court if necessary or otherwise appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed on this 20th day of October, 2023.

/s/ Zul Jamal

Zul Jamal

Managing Director

Moelis & Company LLC

**SCHEDULE 1**

**Supplemental Potential Parties in Interest**

**(A) U.S. TRUSTEE, JUDGES, AND COURT CONTACTS FOR THE SOUTHERN  
DISTRICT OF NEW YORK**

Ali Ismail  
Brenda Robie  
Chantel Barrett  
Christine Azzaro  
Connor Farley  
Daniel Slemmer  
Deanna Anderson  
Dorie Arthur  
Francis O'Rourke  
Graham Fisher  
Greg White  
Ian Kitts  
Jacob Schuerger  
Jacqueline DePierola  
James Vincenti  
Jaqueline Tran  
Jenna MacDonald  
Jennifer Pollan  
John Churchill  
John Kuebler  
Julia Bonnell  
Karra Puccia  
Leslie Wybiral  
Liza Ebanks  
Lorraine Echevarria  
Lynda Calderon  
Maria Rodriguez-Castillo  
Sarah Rosenthal  
Tammi Hellwig  
Tracey Mercado  
Tyler Talton  
Vanessa Ashmeade  
Willie Rodriguez

**(B) CLAIMANTS**

[LIST ON FILE]

**(C) DIRECTORS AND OFFICERS**

Lip Chih Ng

**(D) KNOWN AFFILIATES - JV**

GSB 2022 I LLC  
GSB 2022 II LLC  
GSB 2022 III LLC

**(E) LITIGATION PARTIES**

[LIST ON FILE]



**(F) OPEN AP**

[ON FILE]

Grab Pte. Ltd.

Mount Studio Pte Ltd

Office Secretaries Pte Ltd.

Singtel (Singapore Telecommunications  
Limited)

[ON FILE]

**(G) POTENTIAL M&A COUNTERPARTIES**

[LIST ON FILE]

**(H) TAXING AUTHORITY/GOVERNMENTAL/REGULATORY AGENCIES**

Central Provident Fund Board

**(I) BANKRUPTCY PROFESSIONALS**

Kobre & Kim LLP

Kroll Restructuring Administration LLC

**(J) SCHEDULE AB**

[ON FILE]

**(K) SCHEDULE F**

[LIST ON FILE]

**(L) SCHEDULE G**

[LIST ON FILE]

GGC

ISS FACILITY SERVICES PTE LTD

ONE RAFFLES QUAY PTE LTD

**(M) SOFA 3**

[LIST ON FILE]



**(N) SOFA 4**

Genesis Trust

GGA International Limited

HQ Cash Management Fund LP

**(O) VENDORS**

Allen Gledhill LLP  
Anduril Pte. Ltd.  
[ON FILE]  
CDM Lifestyle Pte Ltd  
Certified Kernel Tech LLC  
Charles Schwab Co. Inc.  
Circle Internet Financial Inc  
Complete Discovery Source Inc  
EY Corporate Advisors Pte. Ltd  
FGS Global (Us) LLC  
Globalization Partners  
Grabtaxi Pte Ltd  
Gunderson Dettmer  
Hype Labs Pte. Ltd  
[ON FILE]  
ISS FACILITY SERVICES PRIVATE LIMITED  
Marcum LLP  
Mozaik Capital Pte. Ltd.  
National Financial Services LLC  
Pixiu Services  
QCP Capital Pte Ltd  
Scott Plowman  
Stoneturn Group LLP

## **SCHEDULE 2**

### **Relationship with Supplemental Potential Parties in Interest**

Moelis (and its financial advisory affiliates) has been engaged within the last three years or is currently engaged by the following Supplemental Potential Parties in Interest (or one or more of their affiliates, as the case may be) in matters unrelated to these cases (including where the Supplemental Potential Party in Interest was only a member of an official or an ad hoc creditor committee or an equity committee):

#### **OPEN AP – CURRENT CLIENTS AND/OR AFFILIATES**

- Singtel

#### **OPEN AP – PAST CLIENTS AND/OR AFFILIATES**

- Singtel

#### **CLAIMANTS – CURRENT CLIENTS AND/OR AFFILIATES**

- [ON FILE]

#### **CLAIMANTS – PAST CLIENTS AND/OR AFFILIATES**

- [ON FILE]

#### **POTENTIAL M&A COUNTERPARTIES – CURRENT CLIENTS AND/OR AFFILIATES**

- [ON FILE]
- [ON FILE]
- [ON FILE]
- [ON FILE]

#### **POTENTIAL M&A COUNTERPARTIES – PAST CLIENTS AND/OR AFFILIATES**

- [ON FILE]
- [ON FILE]
- [ON FILE]
- [ON FILE]
- [ON FILE]